

# Summary for Portfolio: equitiesfund

Traders name: Claudio Lugini

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**Strategy began**

**01/07/2015**

## Statistic

% Profitable trades	74.6
Maximum drawdown (MDD)	-10.53%
Drawdown period	July 2018 - December 2018
Correlation to SP500	0.79
Standard deviation	13.23%
Beta	0.7

## Returns

last month	-1.54%
6 month	14.67%
12 month	37.74%
3 years	65.04%
since inception	105.41%
CAGR	12.92%



## Portfolio performance

Annualized median return	Sharp	Sortino	Calmar	Alpha
9.12%	0.69	1.69	0.87	-1.26%

Please look at calculation details and description on second page. Not investment advice.

67% of retail investor accounts lose money when trading CFDs with this provider.

You should consider whether you can afford to take the high risk of losing your money. Past performance is not an indication of future results.

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